# **ROBERT SMITH**

## **Client Services Specialist II**

E-mail: info@qwikresumc.com Phone: (0123)-456-789

#### **SUMMARY**

Over 25 years comprehensive and progressive experience providing outstanding Customer Service and Administrative Support in various industries such as pharmaceutical, healthcare, automotive and insurance industries.

#### SKILLS

Salesforce.

#### WORK EXPERIENCE

## **Client Services Specialist II**

The Employment Law Group - November 2008 – 2019

- Providing quality customer service to internal and external clients, including but not limited to handling inquiries received via phone and internet to identify viable potential clients.
- Greet clients upon arrival for consultations.
- Following up on inquiries received via email and other sources such as website, web chat, text and voicemail within two hours.
- Navigating online Salesforce software to create and manage all inquiries electronically.
- Effectively explaining the firms intake procedure and scheduling consultations with attorneys.
- Processing payment transaction, such as, personal checks, credit card transactions, bank transfer and money orders.
- Receiving and organizing retainer/evaluation agreements; supporting documentation for client case files and ensuring proper dissemination to appropriate staff, attorneys and case investigators.

### **Client Services Specialist**

ABC Corporation - 2006 – 2008

- Triage new matters and report case status and deadlines to supervising attorneys.
- Draft case summaries, case maps and provide attorneys with status review of pending matters.
- Draft pleadings, motions, discovery demands and responses, and other litigation related correspondence.
- Assist supervising attorneys with trial preparation and provide support for Appellate Division and Superior Court cases.
- Prepare and execute state and federal electronic filings in Foreclosure, Bankruptcy, Civil and Special Civil Division actions.
- Perform legal research using WestLaw Next, Lexis Nexis, federal, state and county websites.
- Maintain attorney appearance calendars for corresponding matters..

	SCHOLASTICS
•	Master of Public Administration in Public Administration - (Bowie State University - Bowie, MD)
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