# **OLIVIA SMITH**

#### **CRM Manager**





#### PROFESSIONAL SUMMARY

Results-driven CRM Manager with 5 years of experience in optimizing customer relationship strategies, enhancing user engagement, and driving sales growth through data-driven insights and effective CRM solutions.

#### **WORK EXPERIENCE**

CRM Manager

m Dec / 2021-Ongoing

Maple Leaf Consulting

**∓** Toronto, ON

- 1. Led the implementation of Salesforce CRM across multiple departments, enhancing user experience and data accessibility.
- 2. Consulted with organizations to transition from legacy systems to Salesforce, ensuring seamless integration.
- 3. Conducted comprehensive needs analysis to customize Salesforce solutions for diverse client requirements.
- 4. Documented and optimized business process flows to improve operational efficiency and user engagement.
- 5. Executed standard configurations and rigorous testing to maintain high-quality CRM performance.
- 6. Developed tailored solutions using custom configurations to address specific client challenges.
- 7. Leveraged extensive CRM knowledge to align system capabilities with customer needs and business goals.

**CRM Manager** m Dec / 2019-Dec / 2021 Cactus Creek Solutions ♣ Phoenix, AZ

- 1. Managed direct-to-customer communications, ensuring alignment with strategic CRM objectives and best practices. 2. Served as a subject matter expert on CRM strategies, guiding teams in effective implementation.
- 3. Oversaw the installation and daily operations of the CRM tool for 500 users across 9 franchises.
- 4. Conducted training sessions for new hires on CRM functionalities and best practices.
- 5. Implemented data mining initiatives to enhance customer insights and lifecycle strategies.
- 6. Increased sales performance through targeted marketing automation and CRM-driven campaigns.
- 7. Provided support to customers facing financial challenges, offering alternatives to foreclosure.

#### **EDUCATION**

### **Bachelor of Science in Business Administration**

m Dec / 2017-Dec / 2019

University of California

耳 Santa Monica, CA

Focused on marketing and customer relationship management principles.

### **SKILLS**

Data Analysis **Customer Segmentation CRM Strategy Development** Salesforce Management

## **ACHIEVEMENTS**

Increased customer retention by 30% through targeted CRM initiatives.

Implemented a new CRM system that improved sales tracking efficiency by 40%.

Developed training programs that enhanced user adoption of CRM tools by 50%.