

Robert Smith

Equity Research Associate

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SUMMARY

Equality Research Associate with 5 years of experience in Researching about the companies and industries by gathering quantitative data from financial reports, economic reports and qualitative data by interviewing company management & professionals across the value chain of the company.

SKILLS

Creative Skills, MS Office, Researching Skills.

WORK EXPERIENCE

Equity Research Associate

ABC Corporation - September 2010 - December 2012

- Performed in-depth fundamental and valuation analysis, and financial modeling of companies in the Industrials sector and wrote equity research reports quarterly after earnings release and as required.
- Published industry and sector-specific economic reports based on macro timeliness.
- Performed portfolio analysis on various sectors for providing top investment picks.
- Calculated risk-adjusted performance measures based on portfolio risk/reward assessments and prepared structured reports on market risk exposures.
- Created simulated equity strategy models for comparing expected versus actual market risks through statistical backtesting measures such as VaR and Monte Carlo Simulations.
- Tested portfolios for sensitivity analysis and stress scenarios on monthly basis.
- Built/maintained multiple financial and operating metric models while tirelessly optimizing previously created models.

Equity Research Associate

Delta Corporation - 2009 - 2010

- Lead associate on a four-member team for the #1 Ranked Institutional Investor Analyst covering the Packaging & Containers sector.
- Performed all duties including writing initiation of coverage reports, first call updates, a weekly report on the industry, building, and updating.
- A key member of the two-person Retail team; responsibilities included drafting 80% of published reports and executing all major valuation methodologies.
- Wrote morning notes and updated performance on excel spreadsheets for 12 lodging and leisure stocks Updated annual hotel reports with graphs.
- Top-ranked in Credit Suisse equities stock challenge, posting +11% relative return Won stock pitch competition by shorting Korean heavy.
- Hired as an assistant for the Biotechnology Analyst.
- Consistently added responsibilities, leading to promotion to Associate after Life Science and Diagnostic coverage was added.

EDUCATION

High School Diploma