Interim CFO

ROBERT SMITH

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Objective

Served as VP of Finance at four venture-backed companies - ThinkCERCA, eSpark, InStadum, and Brill Street Proficient in all aspects of finance & accounting - financial planning & analysis, financial reporting, receivables and payables management, budgeting, presentations for board of directors, and due diligence for VC financing Strong at execution with excellent problem-solving skills.

Skills

Excel, Word, Powerpoint, Cognos, Essbase, Jd Edwards, Hyperion, As400, Six Sigma, Quickbooks.

Work Experience

Interim CFO

ABC Corporation - 2017 – 2018

- Retained by private equity firm to offer senior financial leadership in the acquisition and merger of two companies ($20 million), the sale and disposition of a noncore business, and the restructuring of finance, treasury and accounting operations to bring this $80 million industrial manufacturer and distributor into compliance.
- Managed a professional accounting and IT team of 6, all budgeting, consolidated financial reporting (12 profit centers), LOC and debt structuring, step-acquisition recapitalization, and technology implementation.
- Successfully completed the recapitalization of the core company through a step-acquisition; integrated an acquired company and disposed of a non-core business segment, including all purchase accounting workups and entries.
- Led the centralization of administrative activities and streamlined processes that reduced staffing requirements, eliminated redundancy, and improved operating income.
- Guided the installation of new client servers and applications to support two new acquisitions.
- Orchestrated successful facility relocation of telecommunications and operating systems, and collaborated with IT and operations team in reducing communications costs without compromising service.
- Instituted ERP system training program across critical areas (order entry, pricing, inventory control and reporting).

Interim CFO

Delta Corporation - 2006 – 2011

- Prepared monthly financial statements for eight facilities Daily and monthly bank reconciliation for all accounts Updated cash flow statement for .
- Brought in to replace the departing CFO to take command of the finance and accounting department.
- Overlap, learned the key responsibilities to maintain financial close, banking relationships and reporting responsibilities.
- Built relationships with upper management, and have helped give guidance on certain costs Worked with the meal plant to .
- Boutique financial services company specializing in motion picture production tax credits.
- TPC is the leading provider of upfront film financing, advisory services, and tax credit brokering in the U.S.

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- entertainment industry Hired on an interim basis to lead initiatives and implement best practices across multiple functional areas Responsibilities .

Education

BS In Accounting

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