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PROFESSIONAL SUMMARY

Dynamic finance professional with over 10 years of comprehensive experience in financial management, reporting, and strategic planning. Proven ability to enhance operational efficiency and drive profitability through data-driven insights and innovative financial solutions. Committed to fostering a collaborative environment that supports organizational objectives and delivers measurable results.

WORK EXPERIENCE

Associate Manager Of Finance

WidgetWorks Inc.

耳 Denver, CO

- 1. Directed comprehensive financial oversight, managing all accounting operations and financial reporting.
- 2. Generated detailed reports on sales, margins, and receivables for executive leadership.
- 3. Supervised recruitment, training, and performance management of finance staff.
- 4. Established and enforced financial policies and procedures to enhance operational efficiency.
- 5. Processed invoices for over 3,000 clients monthly, ensuring accurate billing and collections.
- 6. Achieved a 30% reduction in outstanding receivables while increasing sales from \$1.5M to \$9M.
- 7. Resolved denied claims efficiently, improving customer satisfaction through effective communication.

Manager Of Finance

🛗 Jun / 2015-Jun / 2019

Cactus Creek Solutions

- **耳** Phoenix, AZ
- 1. Oversaw all accounting functions and fund accounting for a major banking institution.
- 2. Compiled and consolidated loan and deposit metrics for multiple subsidiaries.
- 3. Reported on loan portfolio performance and devised strategies to enhance market presence.
- 4. Led finance department initiatives focused on P&L management and operational efficiency.
- 5. Conducted assessments post-implementation, optimizing financial processes and team performance.

EDUCATION

Bachelor of Science in Finance

m Jun / 2012-Jun / 2015

University of California

F Chicago, IL

Focused on financial analysis, investment strategies, and corporate finance.

SKILLS

Financial Analysis

Budgeting

10

Forecasting

10

Cash Flow Management

10

INTERESTS

♥ Woodworking

Star Gazing

† Theatre

Architecture

STRENGTHS

© Politeness

≥ Determination

Ambition

✓ Dedication

LANGUAGES









English

ACHIEVEMENTS

1 Implemented a financial reporting system that reduced month-end close time by 30%.



