# CHARLOTTE HARRIS

## Office Representative





## PROFESSIONAL SUMMARY

Dedicated office representative with two years of experience in customer service and administrative support. Proven ability to enhance client satisfaction through effective communication and problem-solving. Skilled at managing client inquiries, processing documents, and ensuring accuracy in data entry. Eager to contribute to a dynamic team and support organizational goals.

## WORK EXPERIENCE

## Office Representative

Apr/2024-Ongoing

#### Seaside Innovations

F Santa Monica, CA

- 1. Collaborated with teams to address unique client situations, ensuring tailored solutions.
- 2. Notarized loan documents and assisted clients with inquiries regarding their policies, billing, and claims.
- 3. Managed front desk operations, greeting visitors and directing them to appropriate personnel.
- 4. Processed policy changes efficiently, verifying data entry accuracy before submission.
- 5. Managed the mailing of applications, claims, and necessary documentation for clients and corporate offices.
- 6. Researched vendor locations for returned checks and coordinated with banks to resolve issues.
- 7. Maintained organized records of client interactions and transactions for future reference.

## Office Representative

m Apr/2023-Apr/2024

# Crescent Moon Design

**₮** Portland, OR

- 1. Promoted and sold life, health, and auto insurance policies, achieving monthly sales targets.
- 2. Answered client calls and efficiently filed insurance claims, enhancing service delivery.
- 3. Developed a network of potential clients through strategic outreach and marketing initiatives.
- 4. Analyzed client insurance needs and suggested policy modifications to improve coverage.
- 5. Conducted regular reviews of client accounts, ensuring satisfaction and identifying upsell opportunities.
- 6. Responded promptly to customer inquiries, resolving issues to maintain high service standards.

## **EDUCATION**

#### Associate of Arts in Business Administration

m Apr/2022-Apr/2023

Springfield College

♣ Seattle, WA

Focused on customer service, communication, and administrative skills.

## **SKILLS**

Team Collaboration

Attention To Detail

Communication Skills

Scheduling

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## **ACHIEVEMENTS**

1 Improved customer satisfaction ratings by 20% through effective communication and timely resolution of inquiries.

Successfully processed over 100 policy changes monthly, ensuring accuracy and compliance with company standards.

Streamlined administrative processes, reducing document processing time by 15%.