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PROFESSIONAL SUMMARY

Ambitious finance professional with 2 years as a Junior Product Controller, specializing in financial analysis and reporting. Proficient in managing P&L statements, ensuring compliance, and supporting data-driven decision-making. Eager to apply analytical expertise to enhance operational efficiency and contribute to the success of financial products.

WORK EXPERIENCE

Junior Product Controller

WidgetWorks Inc.

Mar/2024-Ongoing

耳 Denver, CO

- 1. Supported the Mortgage Structured Product trading desks by analyzing financial data and producing accurate P&L reports.
- 2. Ensured timely submission of daily P&L balance sheet analysis, meeting tight deadlines.
- 3. Conducted thorough investigations to identify and resolve discrepancies in financial reporting.
- 4. Coordinated with accounting and finance teams to facilitate monthend closing and general ledger maintenance.
- 5. Assisted in the preparation of financial forecasts and performance metrics for senior management.
- 6. Monitored and improved the efficiency of financial operations, ensuring compliance with regulatory standards.
- 7. Provided analytical support for product pricing and profitability assessments.

Product Controller

Mar/2023-Mar/2024

♣ Portland, OR

Crescent Moon Design

- 1. Analyzed and produced P&L reports for various fixed income desks, ensuring accuracy and timeliness.
- 2. Managed calculations for key automotive accounts, ensuring compliance with financial regulations.
- 3. Collaborated with cross-functional teams to gather and verify financial data for reporting purposes.
- 4. Developed and implemented processes for risk attribution and market valuation adjustments.

EDUCATION

Bachelor of Science in Finance

Mar / 2022-Mar / 2023

University of Illinois

▼ Denver, CO

Focused on financial analysis, investment principles, and accounting practices.

SKILLS

Strategic Planning

Project Management

Reporting Skills

Cross-functional Teamwork

Stakeholder Engagement

INTERESTS

🗸 Art

Volunteering

🜲 Hiking

Yoga Y

STRENGTHS

Q Criticality



Diplomacy



LANGUAGES







English

Italian

ACHIEVEMENTS

Streamlined daily P&L reporting processes, reducing submission time by 20%.

Section Enhanced accuracy of financial statements by implementing a new reconciliation process.