

# Robert Smith

## Senior Tax Associate/Representative

### **CONTACT DETAILS**

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Alabama  
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[www.qwikresume.com](http://www.qwikresume.com)

### **SKILLS**

Accounting, Case Management, Client Relations, Budgeting, Adobe.

### **LANGUAGES**

English (Native)  
French (Professional)  
Spanish (Professional)

### **INTERESTS**

Climbing  
Snowboarding  
Cooking  
Reading

### **REFERENCES**

Reference - 1 (Company Name)  
Reference - 2 (Company Name)

## **PERSONAL STATEMENT**

To bring experience and knowledge to an organization that will not only utilize expertise of entity level and individual tax compliance, but will also utilize strong communications skills, passion for learning and high level engagement management skills to help grow and succeed into other areas of business operations.

## **WORK EXPERIENCE**

### **Senior Tax Associate/Representative**

**PERELSON WEINER LLP - December 2015 - 2020**

#### *Responsibilities:*

- Prepared and reviewed corporate, flow through, trust, and individual tax returns on the federal, state, and city levels Worked on consolidated .
- Managed and Tax reviewed High-Net Worth Individuals, Business (Corporate, Partnerships, Fiduciary), Estate/Gift tax returns.
- Provided innovative tax planning, consulting, and compliance expertise to clients to optimize tax savings for both domestic and foreign tax matters; and managed to budget.
- Trained, mentored and provided work direction to professional staff.
- Managed, directed, and monitored multiple client services teams on client engagements.
- planned, executed, directed, and completed tax projects in a wide variety of industries.
- Prepared and reviewed tax return estimates and extensions for clients.

### **Senior Tax Associate**

**Delta Corporation - 2010 - 2015**

#### *Responsibilities:*

- Corporate and Partnership Tax Returns Individual 1040 Tax Returns.
- Provided tax compliance services to a diverse client base of high net-worth individuals, trusts and related pass- through entities.
- Performed tax planning analysis to project tax liabilities and quarterly estimated tax payments.
- Drafted correspondences to the Internal Revenue Service and other taxing authorities to resolve client related issues.
- Gained familiarity with working in a paperless environment using GoFileRoom and Fx Engagement.
- Experience in preparing and review of tax provisions.
- Compliance work on parbrership and corporate returns.

## **Education**

Bachelor of Science in Accounting - (Sacred Heart University, John F. Welch College of Business - Fairfield, CT)