

# WILLIAM PEREZ

## Summer Analyst

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🌐 www.qwikresume.com



### PROFESSIONAL SUMMARY

Finance professional with two years of experience in data-driven analysis and investment research. Demonstrated ability to perform in-depth financial evaluations and contribute to strategic decision-making. Excited to apply my analytical skills in a Summer Analyst role to support innovative investment solutions and enhance operational effectiveness.

### WORK EXPERIENCE

**Summer Analyst** 📅 Mar / 2024-Ongoing  
**Pineapple Enterprises** 📍 Santa Monica, CA

1. Collaborated with the Managing Partner to develop a comprehensive business plan for restructuring a target company.
2. Authored a detailed report analyzing the business models and SWOT profiles of the top 15 industry players.
3. Performed market evaluations to assess product performance and competitive positioning.
4. Recommended tailored business models suited for the Vietnamese market.
5. Streamlined order processing, enhancing efficiency by 20%.
6. Achieved inter-coder reliability scores exceeding 85% across datasets.
7. Maintained and analyzed databases, collaborating with developers to ensure data integrity.

**Summer Analyst** 📅 Mar / 2023-Mar / 2024  
**Summit Peak Industries** 📍 Denver, CO

1. Partnered with a top 100 insurance representative to explore diverse facets of the insurance industry.
2. Implemented new product offerings and communicated program details to clients effectively.
3. Engaged in the complete insurance sales cycle, including marketing and seminar organization.
4. Conducted quantitative and qualitative analyses on government policies and company performances.
5. Evaluated portfolio compositions through year-over-year and DCF analysis.

### EDUCATION

**Master of Management Studies** 📅 Mar / 2022-Mar / 2023  
**University of Chicago** 📍 Phoenix, AZ

Focused on finance, investment strategies, and market analysis.

### SKILLS

Venture Capital Analysis  
Communication Skills  
Portfolio Management  
Critical Thinking  
Quantitative Skills

### INTERESTS

🏠 Home Brewing    🐾 Wildlife Conservation  
👤 Running    ❤️ Public Speaking

### STRENGTHS

👍 Willingness    📖 Wisdom  
🔥 Zeal    💡 Ingenuity

### LANGUAGES

English    German    French

### ACHIEVEMENTS

- 🌟 Developed a financial model that improved forecasting accuracy by 30%.
- 🌟 Conducted market analysis leading to a 15% increase in investment recommendations.