ROBERT SMITH

Summer Financial Analyst

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Summer Financial Analyst is Performing complex financial analyses, including Argus valuation models and Excel-based underwriting pro-formas, cash flow projections and sensitivity analyses. Performing detailed quarterly financial statement analysis, review of rent rolls, current and future cash flow and forecasting of cash flows through Argus. Reviewing and analyzing potential leases and their financial impact on an investment.

EXPERIENCE

Summer Financial Analyst
ABC Corporation - JULY 2014 – AUGUST 2022

- Prepared regular borrowing notices and track borrowings on an as needed basis.
- Read, prepared and entered detailed loan abstracts into Cabots database system as well as maintaining borrowing history.
- Employed sound judgment and good analytical decision-making to both manage and deliver direct administrative support to enhance unit success in processing sponsored projects awards, and initiatives.
- Experienced with and demonstrated ability to handle multiple priorities, exercise sound judgement and decision-making, collaborate with various levels of the University community, maintain confidentiality, accuracy, and high standards are required.
- Experienced and worked knowledge of relevant best practices, policies, procedures, and systems (Peoplesoft, HR/Payroll and Microsoft Office) are needed as well as experience managing sponsored project budgets and expenses.
- Oversaw all aspects of the Office of Research budget related to sponsored projects and serve as the Office of Research liaison to the Office of Sponsored Accounting.
- Assisted the Budget Director with management of financial data for Office of Research strategic objectives to ensure successful planning and implementation of university-wide initiatives.

Summer Financial Analyst
Delta Corporation - 2010 – 2014

- Generated weekly close of financial statements; prepared management reports concerning purchases, sales, and inventory Researched, resolved, and .
- Performs functionality testing to ensure the data is correct and file enhancement of documentation Lead management and technical sides of proposed.
- Summer 2012 Non-profit charity providing healthcare and dining to community Summer Financial Analyst Supported executive .

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- Worked as Financial Analyst in Accounting and Finance department Daily tasks included monitoring accounts for the bank, updating P&L sheets and .
- Created management presentations and confidential information memorandums for client pitches on mergers and acquisitions, private placements, .
- Constructed fully-integrated monthly projection models and valuation models that included comparable company analysis, precedent transaction analysis,.
- Built financial attribution analysis for 12 products from the Life and Retirement insurance business across 2 scenarios and periods Analyzed one of L&.

EDUCATION

- GED

SKILLS

Investment Assistant, Planner.